## TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

| | |
|---|---|
| **1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:** | KROMEK GROUP PLC |

**2 Reason for the notification** (please tick the appropriate box or boxes):

| | |
|---|---|
| An acquisition or disposal of voting rights | ✓ |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | |
| An event changing the breakdown of voting rights | ✓ |
| Other (please specify): | |

| | |
|---|---|
| **3. Full name of person(s) subject to the notification obligation:** | MITON GROUP PLC |
| **4. Full name of shareholder(s)** (if different from 3.): | |
| **5. Date of the transaction and date on which the threshold is crossed or reached:** | 10/02/2017 |
| **6. Date on which issuer notified:** | 13/02/2017 |
| **7. Threshold(s) that is/are crossed or reached:** | 18% |

## 8. Notified details:

### A: Voting rights attached to shares

| Class/type of shares<br>if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
|---|---|---|---|---|---|---|---|
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights | |
| | | | Direct | Direct | Indirect | Direct | Indirect |
| GB00BD7V5D43 | 17,389,730 | 17,389,730 | 49,201,886 | | 49,201,886 | | 18.99% |

### B: Qualifying Financial Instruments

**Resulting situation after the triggering transaction**

| Type of financial instrument | Expiration date | Exercise/ Conversion Period | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
|---|---|---|---|---|
| | | | | |

### C: Financial Instruments with similar economic effect to Qualifying Financial Instruments

**Resulting situation after the triggering transaction**

| Type of financial instrument | Exercise price | Expiration date | Exercise/ Conversion period | Number of voting rights instrument refers to | % of voting rights | |
|---|---|---|---|---|---|---|
| | | | | | Nominal | Delta |
| | | | | | | |

### Total (A+B+C)

| Number of voting rights | Percentage of voting rights |
|---|---|
| 49,201,886 | 18.99% |

| 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: | | |
|---|---|---|
| CF MITON UK SMALLER COMPANIES FUND | 14,941,969 | |
| MITON UK MICRO CAP TRUST PLC | 8,952,508 | |
| CF MITON UK MULTI CAP INCOME FUND | 17,296,746 | |
| DIVERSE INCOME TRUST PLC | 8,010,663 | |

| Proxy Voting: | |
|---|---|
| **10. Name of the proxy holder:** | |
| **11. Number of voting rights proxy holder will cease to hold:** | |
| **12. Date on which proxy holder will cease to hold voting rights:** | |

| | |
|---|---|
| **13. Additional information:** | THE FIGURE OF 259,015,618 ORDINARY SHARES HAS BEEN USED AS THE DENOMINATOR FOR THIS CALCULATION. |
| **14. Contact name:** | GEORGE LATIMER-BUTLER |
| **15. Contact telephone number:** | 0203 714 1486 |